



EQUITY, DERIVATIVES, CURRENCY, COMMODITY, DEPOSITORY, MUTUAL FUNDS, INSURANCE* & NBFC*

Opening Bell Report

August 29, 2018

TOP GAINERS	28-08-18	Chg.(%)
ADANI PORTS	387.30	2.20
VEDL	230.40	2.20
RELIANCE	1,318.20	2.06
MARUTI	9,418.35	1.83
AXIS BANK	660.60	1.62

TOP LOSERS	28-08-18	Chg.(%)
YES BANK	371.35	-3.07
HINDUNILVR	1,770.80	-1.16
SBIN	304.95	-1.07
ONGC	174.55	-0.94
TATAMTRDVR	139.20	-0.89

INDICES	28-08-18	Chg.(%)
SENSEX	38,896.63	0.52
NIFTY	11,738.50	0.40
BSE 500	15,838.84	0.27
NIFTY JUNIOR	30,768.10	-0.13
CNX FMCG	32,494.35	-0.34
BSE POWER	2,099.40	0.44

GLOBAL	Chg.(%)
NASDAQ	0.15
DJIA	0.06
S&P 500	0.03
HANG SENG	0.23
NIKKEI 225	0.15
STRAITS TIMES	-0.11
FTSE 100	0.52

Stocks to Watch

State Bank of India (SBI) said that the appropriate authority has accorded approval to explore and initiate the process of divestment upto 3.8958% of stake of SBI in National Stock Exchange of India (NSE) through secondary sale. The announcement was made after market hours yesterday, 28 August 2018.

JSW Steel will be included while Lupin will be removed from the National Stock Exchange's benchmark index Nifty 50 from 28 September 2018.

Bharat Financial Inclusion assigned a pool of receivables of an aggregate value of Rs 512.81 crore to one of the largest public sector banks on direct assignment basis as per the guidelines prescribed by the Reserve Bank of India. This is the first Direct Assignment Transaction during FY19. The announcement was made after market hours yesterday, 28 August 2018.

Lakshmi Vilas Bank has executed a corporate agency agreement with HDFC Ergo General Insurance Company to offer General Insurance products (Non-Life) to customers under open architecture and the same has been approved by IRDA. The Insurance Products offered are like Motor, Health, Travel, Home and Personal Accident Insurance in the retail space and customized products like Property, Marine and Liability Insurance in the corporate space. The announcement was made after market hours yesterday, 28 August 2018.

Artson Engineering received a Purchase Order (PO) from Thyssenkrupp Industries India of approx Rs 15 crore (Excluding GST). The announcement was made after market hours yesterday, 28 August 2018.

Global Watch

FOREX		Chg.	Chg.(%)
EUR	81.97	0.06	0.07
USD	70.11	-0.05	-0.08
JPY	0.63	0.00	-0.06
GBP	90.18	-0.15	-0.17
CAD	54.30	0.21	0.39

ADR PRICES		Chg.(%)
SIFY TEC	1.77	0.57
INFOSYS	20.65	0.54
WIPRO LT	5.17	0.19
TATA STE	14.42	0.00
MAHA.TEL	0.27	0.00
REDIFF.C	0.00	0.00
HDFC BAN	101.09	-0.32
TATA MOT	18.58	-0.48

Note: Prices inUS\$ are equivalent to 1 equity share

Bonus Issues	Ratio	Rec Date	Ex Date
JET INFRAVENTURE	1:1	17-Sep	14-Sep
INFOSYS	1:1	05-Sep	04-Sep
CHEVIOT COMPANY	1:2	30-Aug	29-Aug
KARUR VYSYA BANK	1:10	18-Aug	14-Aug
WHEELS INDIA	1:1	09-Aug	08-Aug

Right Issues	Ratio	Rec Date	Ex Date
MAX VENTURES	67:66	22-Jun	21-Jun
HATSUN AGROPROD.	1:16	01-Jun	31-May

Hong Kong Market trades mixed

Hong Kong share market were mixed after two days of gains on Wednesday, 29 August 2018, as positive cues from Wall Street overnight were offset by worries about the next batch of proposed tariffs from the Trump administration, covering \$200 billion worth of Chinese imports. Around afternoon, the Hang Seng Index added 64.01 points or 0.23% to 28,415.63. The Hang Seng China Enterprises Index declined 12.81 points or 0.12% to 11,084.78. The sub-index of the Hang Seng tracking the Commerce & Industry sector inclined 0.3% and the financial sector was 0.1% up, meanwhile Utilities sector added 0.5% and properties sector rose 0.6%.

OFFSHORE MARKET NEWS, US stock market closed higher on Tuesday. The Dow Jones Industrial Average jumped 14.38 points or 0.1% to 26,064.02, the Nasdaq ticked up 12.14 points or 0.2% to 8,030.04 and the S&P 500 inched up 0.78 points or less than a tenth of a% to 2,897.52.

The major European stock markets ended mixed on Tuesday. The German DAX Index edged down by 0.1%, while the French CAC 40 Index crept up by 0.1% and the U.K.'s FTSE 100 Index climbed by 0.5%.