



EQUITY, DERIVATIVES, CURRENCY, COMMODITY, DEPOSITORY, MUTUAL FUNDS, INSURANCE* & NBFC*

Opening Bell Report

July 17, 2018

TOP GAINERS	16-07-18	Chg.(%)
NTPC	155.70	1.96
INFY	1,333.05	1.83
HDFC	1,991.55	0.95
WIPRO	283.10	0.86
HINDUNILVR	1,753.85	0.73

TOP LOSERS	16-07-18	Chg.(%)
TATASTEEL	519.30	-6.96
TATAMTRDVR	142.75	-5.02
TATAMOTORS	251.55	-4.77
SUNPHARMA	532.95	-4.69
BHARTIARTL	346.20	-3.31

INDICES	16-07-18	Chg.(%)
SENSEX	36,323.77	-0.60
NIFTY	10,936.85	-0.74
BSE 500	14,649.37	-1.20
NIFTY JUNIOR	27,592.45	-2.28
CNX FMCG	29,571.35	-0.20
BSE POWER	1,897.06	-0.72

GLOBAL		Chg.(%)
NASDAQ	7,805.72	-0.26
DJIA	25,064.36	0.18
S&P 500	2,798.43	-0.10
HANG SENG	28,181.68	-1.25
NIKKEI 225	22,697.36	0.44
STRAITS TIMES	3,239.64	0.21
FTSE 100	7,600.45	-0.80

Stocks to Watch

Hindustan Unilever (HUL)'s net profit rose 19.17% to Rs 1529 crore on 11.37% rise in net sales to Rs 9356 crore in Q1 June 2018 over Q1 June 2017. The result was announced after market hours yesterday, 16 July 2018.

BEML and Larsen & Toubro signed a Memorandum of Understanding (MoU) to jointly capitalise on the emerging opportunities in the domestic and export markets for defence products and systems. The cooperation between the two organisations is aimed to leverage on 'Make in India' initiative for increased value addition within the country in development/manufacturing and long-term support for defence and export business in identified areas/projects/programs, thus synergising their combined strengths. The announcement was made after market hours yesterday, 16 July 2018.

Bharat Electronics (BEL) has signed a Memorandum of Understanding (MoU) with Saab, Sweden, recently for jointly marketing the L-Band 3D Air Surveillance Radar, RAWL-03, co-developed by BEL and Saab. The announcement was made after market hours yesterday, 16 July 2018.

Sintex Plastics Technology consolidated net profit dropped 46.81% to Rs 37.53 crore on 12.18% fall in net sales to Rs 1325.21 crore in Q1 June 2018 over Q1 June 2017. The result was announced after market hours yesterday, 16 July 2018.

Jay Bharat Maruti net profit rose 32.81% to Rs 13.44 crore on 34.1% rise in net sales to Rs 505.93 crore in Q1 June 2018 over Q1 June 2017. The result was announced after market hours yesterday, 16 July 2018.

Global Watch

Hong Kong Hang Seng falls 1%

Headline indices of the Hong Kong share market dipped on Tuesday, 17 July 2018, with shares of energy and materials firms being notable losers on drop in base metal and crude oil prices. Concerns over signs of softening in the Chinese economy also dented sentiment after data showed second quarter economic growth expanded at a slower pace with June industrial output growth the weakest in over two years. At midday break, the Hang Seng Index dropped 284.81 points or 1% to 28,254.85. The Hang Seng China Enterprises Index fell 114.21 points or 1.07% to 10,590.05. Half-day turnover increased slightly to HK\$41.2 billion from HK\$40.5 billion on Monday.

Shares of energy companies declined as crude oil prices slipped after Libyan ports reopened and the market saw potential supply increases by Russia and other oil producers. CNOOC (00883) slid 2.5% to HK\$12.68. PetroChina (00857) fell 2.8% to HK\$5.56. Sinopec (00386) shed 0.6% to HK\$7.04.

Shares of HK listed Chinese banks declined, with CCB (00939) down 1.7% to HK\$6.8, while ICBC (01398) slipped 1.6% to HK\$5.49.

Shares of property management services providers rose. A-Living Services (03319) jumped 4.6% to HK\$16.3. Country Garden Services (06098) shot up 3.3% to HK\$13.24. Zhong Ao Home (01538) soared 11.6% to HK\$1.35.

Corporate news byte:- Landsea Green June sales up 107% -- Landsea Green Group (00106) said its contracted sales for the six months ended June 2018 amounted to RMB15.979 billion, with contracted gross floor area of 759,001 square meters. For June, the group's contracted sales amounted to RMB5.582 billion, representing an increase of 107% month-on-month. Its contracted gross floor area was 238,187 square meters, an increase of 137% over the previous month.

Mainlanders drive Sa Sa sales to \$2.1b -- Sa Sa International Holdings (0178), the cosmetics and skincare retailer, said yesterday retail and wholesale turnover for the first quarter ended June 30 increased by 24.8 percent over the same period the year to HK\$2.11 billion. The retail and wholesale turnover in Hong Kong and Macau markets increased by 27.7 percent to HK\$1.8 billion, while same-store sales increased by 25.3 percent. This was mainly driven by a 27.5 percent increase in the number of transactions from mainland tourists, which also led to a 14.5 percent growth in the volume of transactions.

Mongo Mining (00975) 2Q coal mining output down 4% -- Mongolian Mining Corporation (00975) said its run-of-mine (ROM) coal mining output was 2,454.5 thousand tonnes (kt) for the quarter ended June 2018. This represents 34% increase from the previous quarter ended March 2018, while it represents 4% decrease compared to the corresponding period ended June 2017.

FOREX		Chg.	Chg.(%)
EUR	80.30	0.22	0.28
USD	68.57	0.04	0.06
JPY	0.61	0.00	0.03
GBP	90.75	0.14	0.15
CAD	52.21	0.14	0.27

ADR PRICES		Chg.(%)
SIFY TEC	2.03	1.60
MAKEMYTR	35.35	1.14
INFOSYS	19.60	0.93
HDFC BAN	110.67	0.12
MAHA.TEL	0.32	0.00
REDIFF.C	0.00	0.00
TATA STE	14.42	0.00
WIPRO LT	5.06	0.00

Note: Prices inUS\$ are equivalent to 1 equity share

Bonus Issues	Ratio	Rec Date	Ex Date
WHEELS INDIA	1:1	09-Aug	08-Aug
BOROSIL GLASS	3:1	03-Aug	02-Aug
M M FORGINGS	1:1	19-Jul	18-Jul
GENERAL INSURANC	1:1	14-Jul	12-Jul
ASHOKA BUILDCON	1:2	13-Jul	12-Jul

Right Issues	Ratio	Rec Date	Ex Date
MAX VENTURES	67:66	22-Jun	21-Jun
HATSUN AGROPROD.	1:16	01-Jun	31-May