



EQUITY, DERIVATIVES, CURRENCY, COMMODITY, DEPOSITORY, MUTUAL FUNDS, INSURANCE* & NBFC*

Opening Bell Report

August 16, 2018

TOP GAINERS	14-08-18	Chg.(%)
SUNPHARMA	601.65	6.91
YESBANK	381.75	2.87
ICICIBANK	332.30	2.17
AXISBANK	618.30	2.15
RELIANCE	1,210.95	2.00

TOP LOSERS	14-08-18	Chg.(%)
HEROMOTOCO	3,263.00	-1.29
LT	1,253.50	-1.19
ADANI PORTS	373.35	-1.06
TATAMTRDVR	135.40	-0.70
NTPC	156.95	-0.70

INDICES	14-08-18	Chg.(%)
SENSEX	37,852.00	0.55
NIFTY	11,435.10	0.70
BSE 500	15,425.18	0.67
NIFTY JUNIOR	29,710.50	0.55
CNX FMCG	31,725.25	0.78
BSE POWER	1,966.01	-0.14

GLOBAL		Chg.(%)
NASDAQ	7,774.12	-1.23
DJIA	25,162.41	-0.54
S&P 500	2,818.37	-0.76
HANG SENG	27,323.59	-1.55
NIKKEI 225	22,204.22	-0.68
STRAITS TIMES	3,234.12	-0.27
FTSE 100	7,497.87	-1.49

Stocks to Watch

Indiabulls Real Estate reported 5.31% fall in consolidated profit after tax to Rs 117.50 crore on 38.47% rise in revenue from operations to Rs 810.90 crore in Q1 June 2018 over Q1 June 2017. The announcement was made after market hours on Tuesday, 14 August 2018.

Reliance Industries (RIL) said that the company has taken short shutdown of one of the Fluid Catalytic Cracking Units (FCCU) at Jamnagar complex to assure reliability and integrity of operations. The unit is expected to restart within two weeks. Rest of the Jamnagar Complex is operating normally. The company does not expect any material impact on overall operations of Jamnagar complex. The announcement was made yesterday, 15 August 2018 when the stock markets remained on account of Independence Day.

Shilpa Medicare said that the company's board of directors has decided to promote 100% wholly owned subsidiary company (since incorporated) for the business operations in US and North American Countries. The announcement was made after market hours on Tuesday, 14 August 2018.

UCO Bank said that with the approval of board of directors, the bank has entered into Inter-Creditor Agreement for resolution of stressed assets. The ICA will be applicable to all corporate borrowers who have availed loans and financial assistance for an amount of Rs 50 crore or more under consortium lending / multiple banking arrangements. The announcement was made after market hours on Tuesday, 14 August 2018.

Global Watch

Australia Market edges down

The Australia stock market were edge lower late afternoon after recouping early losses on Thursday, 16 August 2018, as gain in financials, consumer staples and telecommunication services sectors helped to offset losses in materials and energy sectors. Around late afternoon trades, the benchmark S&P/ASX 200 Index was down 7.22 points, or 0.11%, to 6,321.80. The broader All Ordinaries Index declined 8.77 points, or 0.14%, to 6,406.90.

In the financial space, Shares of QBE rose 7% after the insurer said its first-half net profit rose, helped by an improved performance in several regions and a more streamlined structure after offloading several of its businesses over the past year. Insurance Australia Group rose 2.1% on bargain hunting after declining 5.8% in the previous session. Among lenders, ANZ Banking, Westpac and Commonwealth Bank were lower in a range of 0.2% to 1%, while National Australia Bank was edging up 0.1%.

In the telecom space, Telstra shares rose almost 5% despite telecom giant said its full-year profit declined 8% on flat revenues and projects challenging trading conditions to continue this year.

Shares of material and energy companies were down, weighed down by fall in Chinese iron ore futures on the Dalian Commodity Exchange and crude oil prices. Among miners, Rio Tinto, BHP Billiton, and South32, Fortescue Metals declined in a range of 1-2.5%. Among energy stocks, Oil Search, and Woodside Petroleum declined in a range of 1-2%. Origin Energy weakened as much as 8%, leading losses in the energy sector after underlying earnings of its energy markets business fell short of the its expectations.

Among individual stocks: Sonic Healthcare's shares rose more than 1% despite the international pathology and radiology services group reporting an 11% increase in full-year profit.

ECONOMIC NEWS: Australian Bureau of Statistics said on Thursday that the unemployment rate in Australia came in at a seasonally adjusted 5.3 percent in July 2018, which would have been unchanged from June. The Australian economy shed 3,900 jobs last month following the gain of 50,900 in the previous month.

CURRENCY NEWS: The Australian dollar was virtually flat against greenback and other major currencies. The Australia dollar was quoted at US\$0.7228, compared to US\$0.7230 on Wednesday.

OFFSHORE MARKET NEWS, US stock market closed down on Wednesday on renewed concerns about Turkey after the Turkish government announced an increase in tariffs on American cars, alcohol and cigarettes. The Dow Jones Industrial Average fell 137.51 points or 0.5% to 25,162.41 and the S&P 500 slid 21.59 points or 0.8% to 2,818.37. The Nasdaq tumbled 96.78 points or 1.2% to 7,774.12,

FOREX		Chg.	Chg.(%)
EUR	79.21	-0.59	-0.74
USD	69.89	-0.04	-0.05
JPY	0.63	0.00	-0.57
GBP	88.83	-0.46	-0.51
CAD	53.49	0.16	0.30

ADR PRICES		Chg.(%)
MAKEMYTR	31.50	8.25
REDIFF.C	0.00	0.00
TATA STE	14.42	0.00
MAHA.TEL	0.26	0.00
INFOSYS	20.87	-0.14
ICICI BA	9.41	-0.53
WNS GLOB	51.40	-0.75
HDFC BAN	99.15	-0.84

Note: Prices inUS\$ are equivalent to 1 equity share

Bonus Issues	Ratio	Rec Date	Ex Date
JET	1:1	17-Sep	14-Sep
INFRAVENTURE			
KARUR VYSYA BANK	1:10	18-Aug	14-Aug
WHEELS INDIA	1:1	09-Aug	08-Aug
DIL	1:1	09-Aug	08-Aug
SUMEET INDS.	1:4	04-Aug	02-Aug

Right Issues	Ratio	Rec Date	Ex Date
MAX VENTURES	67:66	22-Jun	21-Jun
HATSUN	1:16	01-Jun	31-May
AGROPROD.			