



EQUITY, DERIVATIVES, CURRENCY, COMMODITY, DEPOSITORY, MUTUAL FUNDS, INSURANCE\* & NBFC\*

## Opening Bell Report

August 09, 2018

TOP GAINERS	08-08-18	Chg.(%)
ONGC	171.90	2.87
RELIANCE	1,217.25	2.85
ICICIBANK	318.20	1.63
SBIN	308.65	1.53
TATAMTRDVR	142.30	1.46

TOP LOSERS	08-08-18	Chg.(%)
MARUTI	9,209.50	-1.99
BAJAJ-AUTO	2,658.00	-0.96
VEDL	224.75	-0.90
INFY	1,362.90	-0.47
NTPC	158.15	-0.28

INDICES	08-08-18	Chg.(%)
SENSEX	37,887.56	0.59
NIFTY	11,450.00	0.53
BSE 500	15,450.35	0.39
NIFTY JUNIOR	29,981.50	0.16
CNX FMCG	31,302.50	0.52
BSE POWER	1,988.08	-0.28

GLOBAL	Chg.(%)
NASDAQ	7,888.33 0.06
DJIA	25,583.75 -0.18
S&P 500	2,857.70 -0.03
HANG SENG	28,359.14 0.39
NIKKEI 225	22,644.31 -0.08
STRAITS TIMES	3,326.74 -0.40
FTSE 100	7,776.65 0.75

## Stocks to Watch

Bharat Petroleum Corporation (BPCL) reported 208% rise in net profit to Rs 2293.26 crore on 25.5% increase in net sales to Rs 71696.73 crore in Q1 June 2018 over Q1 June 2017. The result was announced after market hours yesterday, 8 August 2018.

Hindustan Petroleum Corporation (HPCL) reported 85.91% rise in net profit to Rs 1719.21 crore on 26.12% increase in net sales to Rs 67331.52 crore in Q1 June 2018 over Q1 June 2017. The result was announced after market hours yesterday, 8 August 2018.

National Aluminium Company (Nalco) reported 432.8% rise in net profit to Rs 687.05 crore on 64.9% increase in net sales to Rs 2973.31 crore in Q1 June 2018 over Q1 June 2017. The result was announced after market hours yesterday, 8 August 2018.

Siemens reported 25.5% rise in net profit to Rs 204.40 crore on 14.6% increase in net sales to Rs 2964.40 crore in Q3 June 2018 over Q3 June 2017. The result was announced after market hours yesterday, 8 August 2018.

Pidilite Industries announced that as per the agreement dated 8 August 2018, the company proposes to invest an amount of \$500,000 as equity capital contribution in Pidilite Ventures LLC. Pidilite Ventures LLC, incorporated in USA is proposed to be engaged mainly in investments in early stage operating companies in USA. Pidilite Ventures LLC will be a wholly-owned subsidiary of the company. The announcement was made after market hours yesterday, 8 August 2018.

FOREX		Chg.	Chg.(%)
EUR	79.68	-0.03	-0.03
USD	68.63	-0.06	-0.08
JPY	0.62	0.00	0.44
GBP	88.32	-0.54	-0.61
CAD	52.72	0.12	0.23

ADR PRICES		Chg.(%)
ICICI BA	9.29	2.09
TATA MOT	18.49	1.20
HDFC BAN	104.64	0.79
INFOSYS	20.75	0.73
MAHA.TEL	0.31	0.00
TATA STE	14.42	0.00
REDIFF.C	0.00	0.00
WIPRO LT	5.08	-0.39

Note: Prices in US\$ are equivalent to 1 equity share

Bonus Issues	Ratio	Rec Date	Ex Date
JET INFRAVENTURE	1:1	17-Sep	14-Sep
KARUR VYSYA BANK	1:10	18-Aug	14-Aug
WHEELS INDIA	1:1	09-Aug	08-Aug
DIL	1:1	09-Aug	08-Aug
SUMEET INDS.	1:4	04-Aug	02-Aug

Right Issues	Ratio	Rec Date	Ex Date
MAX VENTURES	67:66	22-Jun	21-Jun
HATSUN AGROPROD.	1:16	01-Jun	31-May

## Global Watch

### Australia Market rises 0.7%

Headline equities of the Australia stock market inclined on Thursday, 09 August 2018, as gains in shares of financials and consumer discretionary sectors were more than offset by weakness in the energy and materials sectors amid escalating U.S.-China trade tensions and the overnight fall in crude oil prices. Around late afternoon, the benchmark S&P/ASX 200 Index inclined 42.17 points, or 0.7%, to 6,310.70. The broader All Ordinaries Index was up 41.45 points, or 0.65%, to 6,396.30.

Shares of financials and consumer discretionary sectors were key contributor to the benchmark rally, helped by positively-received results from Suncorp (SUN), Magellan Financial (MFG) and Crown Resorts (CWN). Among top four banks, Commonwealth Bank of Australia, ANZ Bank, Westpac, and National Australia Bank were up in a range of 0.5% to 1%.

Shares of energy and material sectors declined, as investors focused on the escalating U.S.-China trade tensions and the overnight fall in crude oil prices. China said it will impose 25% tariffs on an additional \$16 billion worth of imports from the U.S. from Aug. 23, matching Washington's latest move in the trade war. Crude oil prices declined sharply on Wednesday as the escalating U.S.-China trade dispute raised concerns about the outlook for global economic growth and demand for oil. WTI crude for September fell \$2.23 or 3.2% to close at \$66.94 a barrel, a seven-week low. Among miners, Rio Tinto, BHP Billiton, and Fortescue Metals declined in a range of 1-3%. Among energy stocks, Woodside Petroleum, Santos and Oil Search were down in a range of 1% to 2%.

Among individual stocks: Suncorp has reported 1.5% drop in net profit to A\$1.059 billion on the back of 11.2% drop in revenue to A\$15.452 billion for fiscal year ended June 2018, due to rise in operating expenses and claims. Suncorp also announced it will sell its life insurance business to TAL Dai-ichi Life for A\$725 million. Suncorp shares were 5% higher.

AGL has posted net profit of A\$1.587 billion for fiscal year ended June 2018, nearly three times higher than the year before due to changes to valuations of hedging contracts. Total revenue grew 1.8% to A\$12.816 billion. AGL shares were down as much as 4%.

— Crown shares inclined 5% despite mixed trade over FY18. Annual net profit fell 70%, but before significant items (including proceeds from the sale of its Macau resort in FY17), net profit lifted 6% to A\$327 million.

CURRENCY NEWS: The Australian dollar was higher against greenback and other major currencies. The Australian dollar is buying 74.29 US cents, from 74.23 US cents on Wednesday.