



EQUITY, DERIVATIVES, CURRENCY, COMMODITY, DEPOSITORY, MUTUAL FUNDS, INSURANCE\* & NBFC\*

## Opening Bell Report

September 18, 2018

TOP GAINERS	17-09-18	Chg.(%)
POWERGRID	201.50	0.70
TCS	2,071.60	0.40
ADANI PORTS	381.45	0.37
INDUSINDBK	1,877.30	0.20
TATASTEEL	615.65	0.05

TOP LOSERS	17-09-18	Chg.(%)
SUNPHARMA	646.15	-2.85
HDFC	1,878.60	-2.47
TATAMOTORS	260.20	-2.35
TATAMTRDVR	141.00	-2.15
RELIANCE	1,226.25	-2.12

INDICES	17-09-18	Chg.(%)
SENSEX	37,585.51	-1.33
NIFTY	11,377.75	-1.19
BSE 500	15,376.69	-0.98
NIFTY JUNIOR	29,769.90	-0.84
CNX FMCG	30,559.75	-1.38
BSE POWER	2,111.23	0.14

GLOBAL	Chg.(%)
NASDAQ	-1.43
DJIA	-0.35
S&P 500	-0.56
HANG SENG	0.56
NIKKEI 225	1.41
STRAITS TIMES	-0.07
FTSE 100	-0.03

## Stocks to Watch

Aurionpro Solutions announced that Bank of Khartoum Group (BOK), the largest and oldest bank in Sudan, has selected iCashpro+ cutting edge cash management platform with the corporate front-end and payments to empower their UAE and Bahrain international branches' operations. The solution will enable BOK to effectively manage and facilitate its cash management services to its corporate and SME customers in UAE and Bahrain. The announcement was made after market hours yesterday, 17 September 2018.

Gujarat Gas (GGL) will be watched. Petroleum and Natural Gas Regulatory Board (PNGRB) has issued the letter dated 6 September 2018 for Grant of Authorisation to GGL to lay, build, operate, or expand city or local natural gas distribution network ('CGD network') for the Geographical Area of Narmada (Rajpipla) district in Gujarat. GGL has accepted the authorisation in Schedule D of the PNGRB vide a confirmation letter to PNGRB on 17th September 2018. GGL has been granted 300 months of infrastructure exclusivity i.e. valid up to 5 September 2043 and 96 months of marketing exclusivity valid up to 5 September 2026 for the CGD network. Further, the authorised area for laying, building, operating or expanding the proposed CGD Network shall cover a geographical area of 2,817 square kilometres. The announcement was made after market hours yesterday, 17 September 2018.

Bank of Maharashtra said that its request to set-off accumulated losses worth Rs 2543.66 crore from its share premium account was rejected by the Reserve Bank of India (RBI). The announcement was made after market hours yesterday, 17 September 2018.

Mcleod Russel India said it has decided to dispose its Assam's Bargang tea estate to Amgoorie India for Rs 59.65 crore and Harchurah tea estate to Goodricke Group for Rs 31.64 crore. The announcement was made after market hours yesterday, 17 September 2018.

## Global Watch

### Hong Kong Market gains 0.56%

Headline indices of the Hong Kong share market closed higher on Tuesday, 18 September 2018, as risk appetite buying underpinned late afternoon on tracking rebound in Mainland A-share market today. However, market gains were capped on fears of escalation in trade tensions between the U.S. and China escalated after U.S. President Donald Trump imposed 10% tariffs on about \$200 billion worth of Chinese imports, while China has pledged to retaliate to any new tariffs imposed by the U.S. The Hang Seng Index added 151.81 points or 0.56% to 27,084.66. The Hang Seng China Enterprises Index fell 94.89 points or 0.91% to 10,556.98. The sub-index of the Hang Seng tracking the Commerce & Industry sector added 0.34%, properties sector rose 0.82%, financial sector was 0.71% up, and Utilities sector gained 0.26%. Turnover increased to HK\$86.4 billion from HK\$64.4 billion on Monday.

The administration of U.S. President Donald Trump on Monday announced a 10% tariff on another batch of \$200 billion of Chinese imports, bringing the trade war between the world's two largest economies to a new level. The long-threatened new tariffs will take effect Sept. 24 and will be raised to 25% at the beginning of 2019, according to a statement published by the White House.

Shares of HK-listed Chinese lenders were higher. ICBC (01398) rose 0.7% to HK\$5.46. CCB (00939) added 0.5% to HK\$6.54. BankComm (03328) nudged up 0.4% to HK\$5.65. BOC (03988) inched up 0.3% to HK\$3.4.

Chinese insurers were also higher. Ping An (02318) put on 1.1% to HK\$75.35. China Life (02628) advanced 1% to HK\$17.06. PICC P&C (02328) jumped 1.7% to HK\$8.54. PICC Group (01339) ascended 0.9% to HK\$3.25.

OFFSHORE MARKET NEWS, US stock market closed down on Monday. The Dow Jones Industrial Average fell 92.55 points or 0.4% to 26,062.12, the Nasdaq plunged 114.25 points or 1.4% to 7,895.79 and the S&P 500 slid 16.18 points or 0.6% to 2,888.80.

The major European markets also closed down on Monday. The French CAC 40 Index and the German DAX Index edged down by 0.1% and 0.2%, respectively, while the U.K.'s FTSE 100 Index closed just below the unchanged line.

FOREX		Chg.	Chg.(%)
EUR	84.69	1.15	1.38
USD	72.50	0.65	0.90
JPY	0.65	0.01	1.08
GBP	95.32	1.42	1.51
CAD	55.54	0.42	0.77

ADR PRICES		Chg.(%)
TATA STE	14.42	0.00
MAHA.TEL	0.30	0.00
REDIFF.C	0.00	0.00
WNS GLOB	51.33	-0.41
INFOSYS	10.25	-0.68
DR.REDDY	35.70	-1.03
WIPRO LT	5.26	-1.31
TATA MOT	17.67	-2.05

Note: Prices in US\$ are equivalent to 1 equity share

Bonus Issues	Ratio	Rec Date	Ex Date
FILTRA CONSULT.	1:5	06-Oct	04-Oct
DARSHAN ORNA	11:10	21-Sep	19-Sep
MEHAI TECHNOLOGY	1:1	19-Sep	18-Sep
7NR RETAIL LTD	1:2	18-Sep	17-Sep
JET INFRAVENTURE	1:1	17-Sep	14-Sep

Right Issues	Ratio	Rec Date	Ex Date
MAX VENTURES	67:66	22-Jun	21-Jun
HATSUN AGROPROD.	1:16	01-Jun	31-May