

## STEPS TO OPEN TRADING AND DEMAT ACCOUNT ONLINE

**Step 1:** Click on <https://paperlessekyc.ajmeraxchange.co.in/signup>

**Step 2:** Enter your mobile no and select Dependency depending on whose account is to be opened and click on Send OTP



**Open your Trading and Demat Account**

How to open an account with us:

- Instant and 100% paperless.
- All your details are verified.
- E-Sign, and you are all set to trade.

**Sign Up Now**

(00000000)

Select Dependency

Self

Send OTP



**Open your Trading and Demat Account**

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- E-Sign, and you are all set to trade.

**Sign Up Now**

(00000000)

Select Dependency

Self

Father

Mother

Son

Daughter

Spouse

**Step 3 :** Enter the OTP received on the mobile no and Click on Verify OTP



**Open your Trading and Demat Account**

How to open an account with us:

- Instant and 100% paperless.
- All your details are verified.
- E-Sign, and you are all set to trade.

**Sign Up Now**

Enter OTP

0000

We're Waiting for OTP.

Verify OTP

Resend

**Step 4:** Enter your email Id



**Your contact details please!**

- Share your email id
- We will verify it through OTP

Email ID \*

xyz@gmail.com

Please accept the Terms & Conditions

Register

**Step 5:** Enter the OTP received on the Email Id and Click on Verify OTP



**Your contact details please!**

- Share your email id
- We will verify it through OTP

Enter OTP

XXXX

We're sending the OTP...

We will verify an OTP on your Email ID

Verify OTP    Cancel

**Step 6:** Enter your Pan No and Date of Birth as per Pan Card. Accept the Terms and Conditions and Click on Submit



**We'll begin with your PAN First**

- Insert Your PAN and Date of Birth as mentioned on your PAN Card
- Your Account Name will be taken as mentioned in the Income Tax Database
- Under new PMLA regulations, please ensure that your Aadhar Number is Seeded in your PAN

PAN (Permanent Account Number)

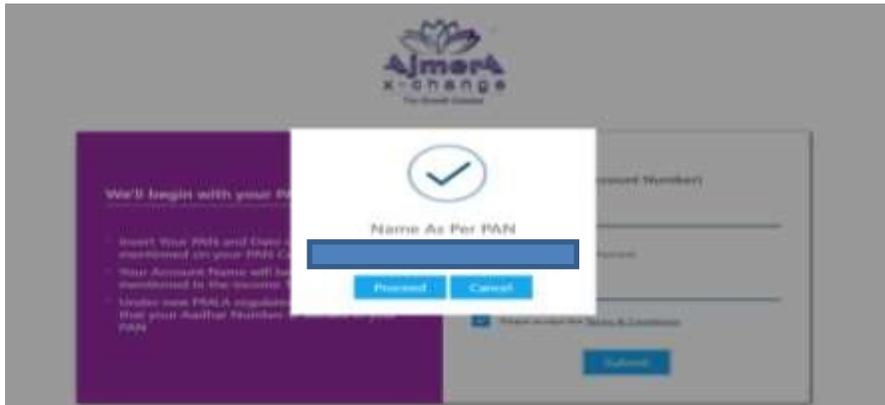
PANCARD NUMBER

Date Of Birth (dd-mm-yyyy)

dd-mm-yyyy

Please accept the Terms & Conditions

Submit



**Step 8:** Choose your segment as per your preferences and click on Proceed

**x-change**  
The Growth Catalyst

**Choose Your Segments**

- Select your trading preferences.
- Select brokerage plan as per your requirements.
- Make payment from your preferred mode.

<input checked="" type="checkbox"/> Equity	<input type="checkbox"/> F&O	<input type="checkbox"/> Currency	<input type="checkbox"/> Commodity
<input type="checkbox"/> Mutual Fund			
Buy and sell shares, mutual funds, and derivatives on NSE and BSE			
<input type="checkbox"/> Commodity			
Buy and sell commodities on MCX			
<b>Depository Charges</b>			
Plan Charges		₹ 0.00	
One Time Platform Charges		₹ 0.00	
GST 18%		₹ 0.00	
Amount Payable		₹ 0.00	

[Proceed](#)

Select Brokrage Plan	
A/C OPENING CHARGES(IND/HUF)/CORPORATE	₹ 0
A/C Maintenance Charges (AMC) FOR 1ST Year	NIL ONLY FOR INDIVIDUAL/HUF NEXT YEAR.AMC ₹5,300 + ₹4 GST 18%
CORPORATE AMC CHARGES	₹5,800 + 144 GST 18% TOTAL ₹6,944
Custody Charges	₹ 0
DOP Charges	₹ 3,700
Transaction - Debit	0.01% OR ₹ 10/- Whichever is maximum + GST
No Trading a/c with Amara	0.02% OR ₹ 20/- Whichever is maximum + GST
Off market/inter depository	0.02% OR ₹ 20/- Whichever is maximum + GST
Dematerialization Rematerialisation	Per Request ₹ 25 /- OR Per Certificate ₹ 25/- whichever is higher + courier at actual + GST Per Request ₹ 25/- OR Per Certificate ₹ 25/- Whichever is higher + GST
Pledge/un-pledge/ Invocation	Per Instruction ₹ 25/- + GST
Instruction Book	₹ 5 Leases 20/- 25 Leases 30/- + GST
KYC Registration	Per KYC registration charges ₹ 20 + GST
ISDA Active	AMC ₹ 0

[Select](#)

**Step 9:** Share your Aadhar details from Digilocker. Read the Addhar user consent document and give your consent to the same. Click on Connect to Digilocker



**Share Aadhar details from Digilocker**

- Do not worry if you have never registered with Digilocker. Click on the button "Connect To Digilocker". Digilocker will open as a pop-up on your screen where provide your Aadhar number and authenticate with OTP. You will then be required to set your PIN and give your consent to provide your Aadhar document to us for KYC. Your 12 digit Aadhar number is never fetched, stored, revealed or collected. The Aadhar and the PIN A(3)(1)(2)(1)(1)(1) should belong to you.

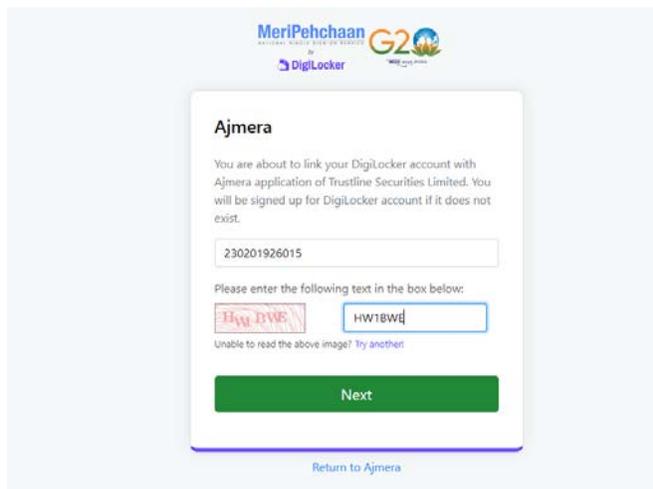
By clicking the below button, I agree that have read the Aadhar user consent document and voluntarily consent to share my Aadhar information with Athena x-change for conducting KYC for opening a trading and Demat account adhering to RBI regulations (2011) and PMLA guidelines (2002).

[Connect to Digilocker](#)

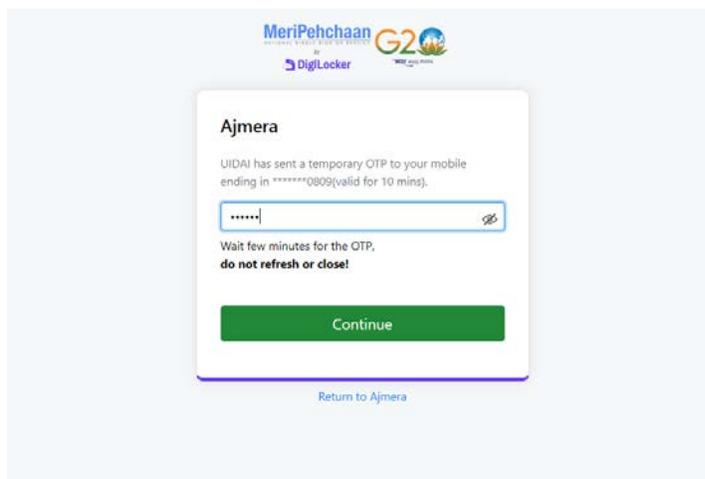
**Step 10:** Enter your Mobile no/ Aadhar No/ User Name and click on Sign in with OTP



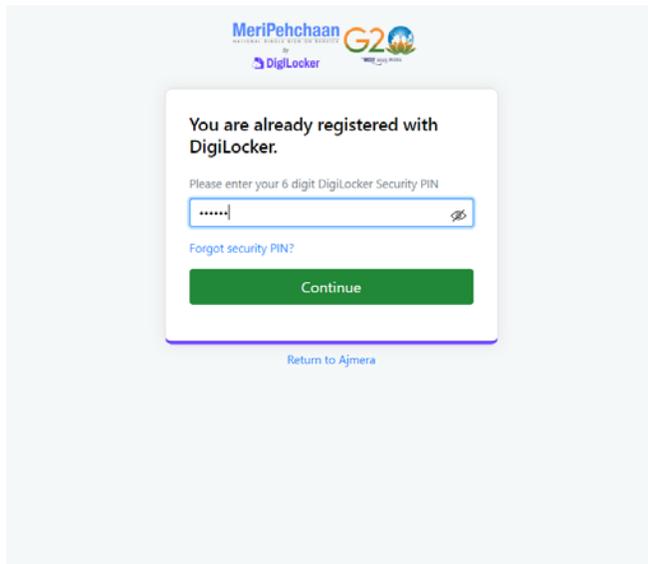
**Step 11:** Enter your Aadhar Number and click on Next



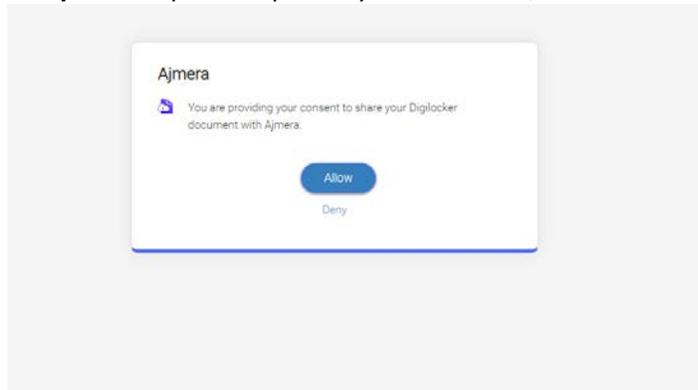
**Step 12:** Enter the OTP received on the mobile no and Click on Verify OTP



**Step 13: Set your Security PIN**



**Step 14: Keep soft copies of your PAN Card, Bank Proof and your signature handy and click on Allow**



**Step 15: Please verify your details and click on Continue**



**Step 16:** Enter the following details: Father/ Spouse Name, Mother's Name; Marital Status, Education, Annual Income, Trading Experience, Politically Exposed and Occupation and Click on Submit

**My sole country of tax residency India**

I have understood the information requirements of this form (read along with PANCA & ECS instructions) and hereby confirm that the information provided by me/ us on this form is true, correct and complete. I also confirm that I have read and understood the PANCA & terms and conditions below and hereby accept the same. Name for your account will be updated as per the Income Tax database due to Exchange regulations.

I agree to open a trading and demat account.

I confirm to have read and understood the contents of Study Annexure and Consolidated Annexure Documents.

I/We instruct the DP to receive each and every credit in my/ our account  
 Yes  No

I/ We would like to instruct the DP to accept all the pledge instructions in my/ our account without any other further instruction from my/our end  
 Yes  No

I/ We request you to send Electronic Transaction-cum-Holding Statement at the email ID  
 Yes  No

I/We would like to share the email ID with the RTA  
 Yes  No

I/ We wish to receive dividend / interest directly in to my bank account as given below through ECS  
 Yes  No

Father's / Spouse Name	Mother's Name
SHANTILAL	chandraprabha
Marital Status	Education
Single	Post Graduation
Annual Income	Trading Experience
1-5 Lac	1 Year
Politically Exposed	Occupation
No	Private Sector
Account Statement Requirement	I/We would like to receive the Annual Report
Monthly	Both Physical and EI
Do you wish to execute DDPI ? (What is DDPI?)	
<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
BSDA	
<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Do you want to add nominee	
<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

\* Please fill all field

**Step 17:** Enter the Bank Details and click on Submit



**Bank Account Details**

Provide Bank account details wherein you are maintaining a bank account. We'll credit your bank account by transferring the money into it.

Bank Account Number

Co-Holder Account Number

IFSC Code

Account Type

Select Account Type



**Bank Account Details**

Provide Bank account details wherein you are maintaining a bank account. We'll credit your bank account by transferring the money into it.

Bank Account Number

Co-Holder Account Number

IFSC Code

Account Type

Savings Account

**Step 18:** Upload your Documents ie. PAN Card, Signature and Bank Proof only in png /jpg form. Capture your live Image. In case you want to trade in F&O and Commodity you may submit Income Proof. Click on Submit for Verification

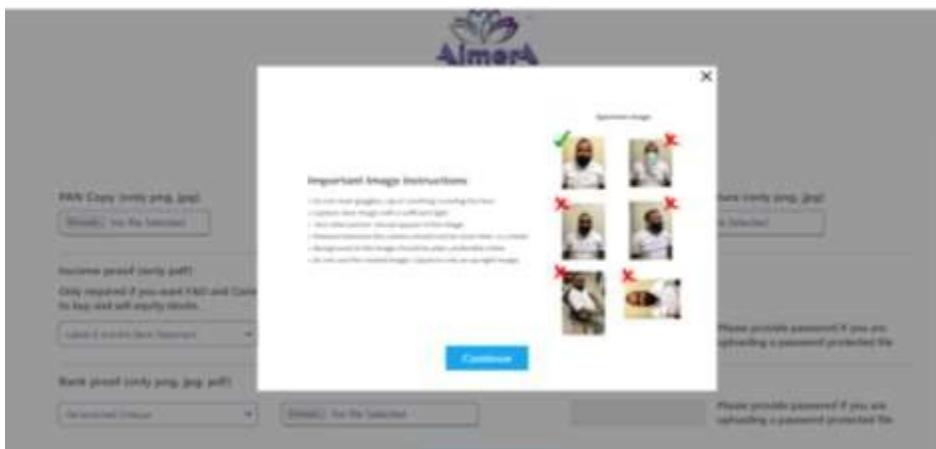
The screenshot shows the 'Upload Your Document - Final Step' page on the Almera X-Change website. At the top is the Almera X-Change logo. The main heading is 'Upload Your Document - Final Step'. Below this, there are three sections for document uploads:

- PAN Copy (only png, jpg):** A button labeled 'Browse' and 'No file selected'.
- Client Image:** A button labeled 'Browse' and 'No Image Captured'.
- Current signature (only png, jpg):** A button labeled 'Browse' and 'No file selected'.

Below these sections is the 'Income proof (only pdf)' section, which includes a dropdown menu for 'Select if monthly Bank Statement', a 'Browse' button, and a note: 'Only required if you want F&O and Commodity trading, Not required if you just want to buy and sell equity stocks.' A 'Please provide password if you are uploading a password protected file' field is also present.

The 'Bank proof (only png, jpg, pdf)' section includes a dropdown menu for 'Select Bank', a 'Browse' button, and the same password note.

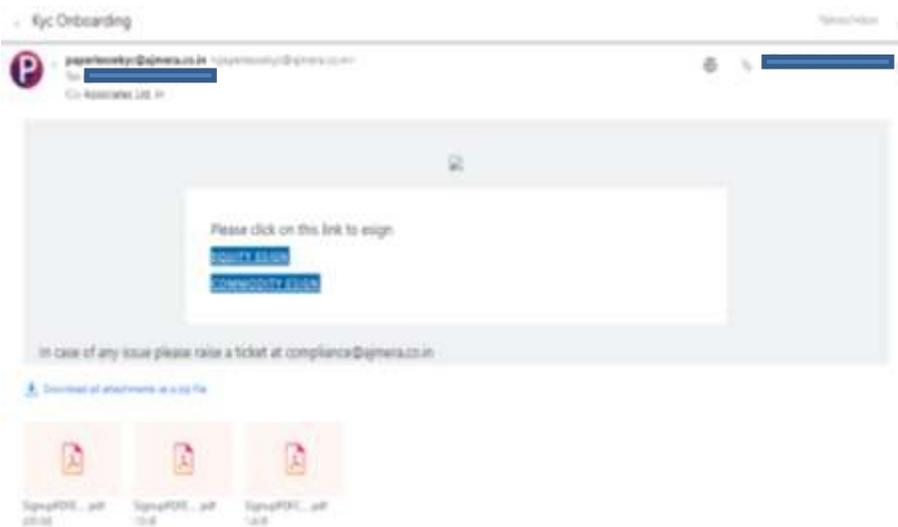
At the bottom of the form is a blue button labeled 'Submit For Verification'.



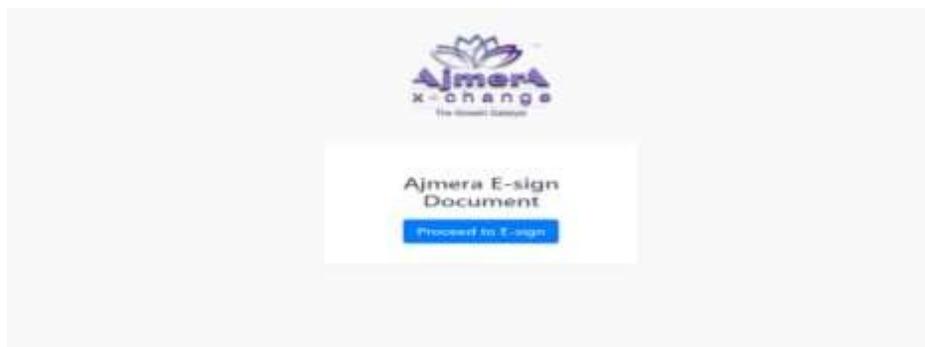
**Your Application is successfully submitted. KYC team will scrutinize your documents and shall get back to you**



**Step 19:** On successful verification of the documents you will receive an email on your registered email Id for e-signing the documents. You may go through the documents before signing. You may click on Equity/ Commodity e-sign.

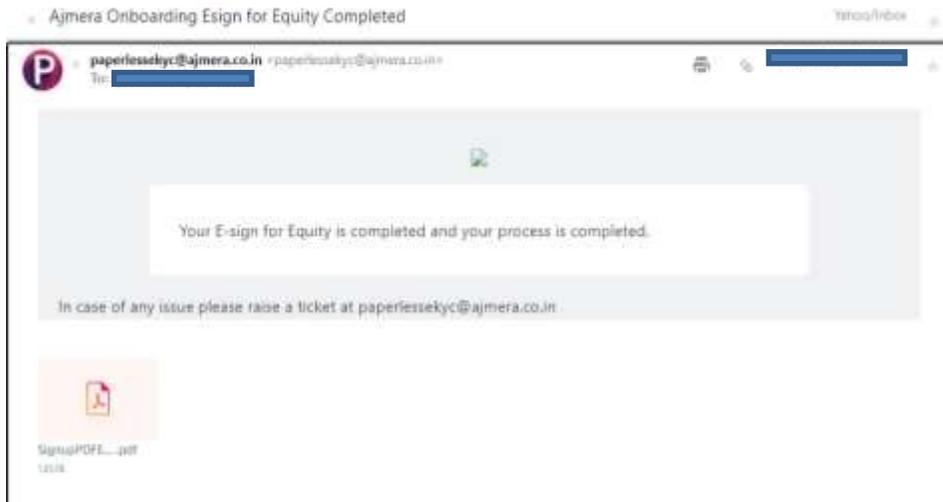


**Step 20:** You may click on Proceed to E-sign





You will receive an email for Onboarding Esign for Equity/ Commodity. The e-sign pdf will be attached for your reference.



**Your Demat and Trading Account has been Successfully Opened with Ajmera Associates Ltd.!**